



PRECEPTSGROUP
INTERNATIONAL

启盛集团

GROW YOUR LEGACY WITH US

· PERSONAL · PERCEPTIVE · PREPARED

We are PERSONAL.

Every legacy is distinctive,
every solution is unique.

We are PERCEPTIVE.

Understanding your core goals
and helping you to navigate the
diverse aspects of your legacy.

We are PREPARED.

Leveraging in technology for a
seamless and effective experience.

2008



Present

Who is PreceptsGroup International?

Since its management buy-out in September 2019, PreceptsGroup has emerged as the new face of the Rockwills Singapore Group of Companies. With roots tracing back to 2008, the transformation has seen all former Rockwills Singapore entities rebranded under the PreceptsGroup banner.

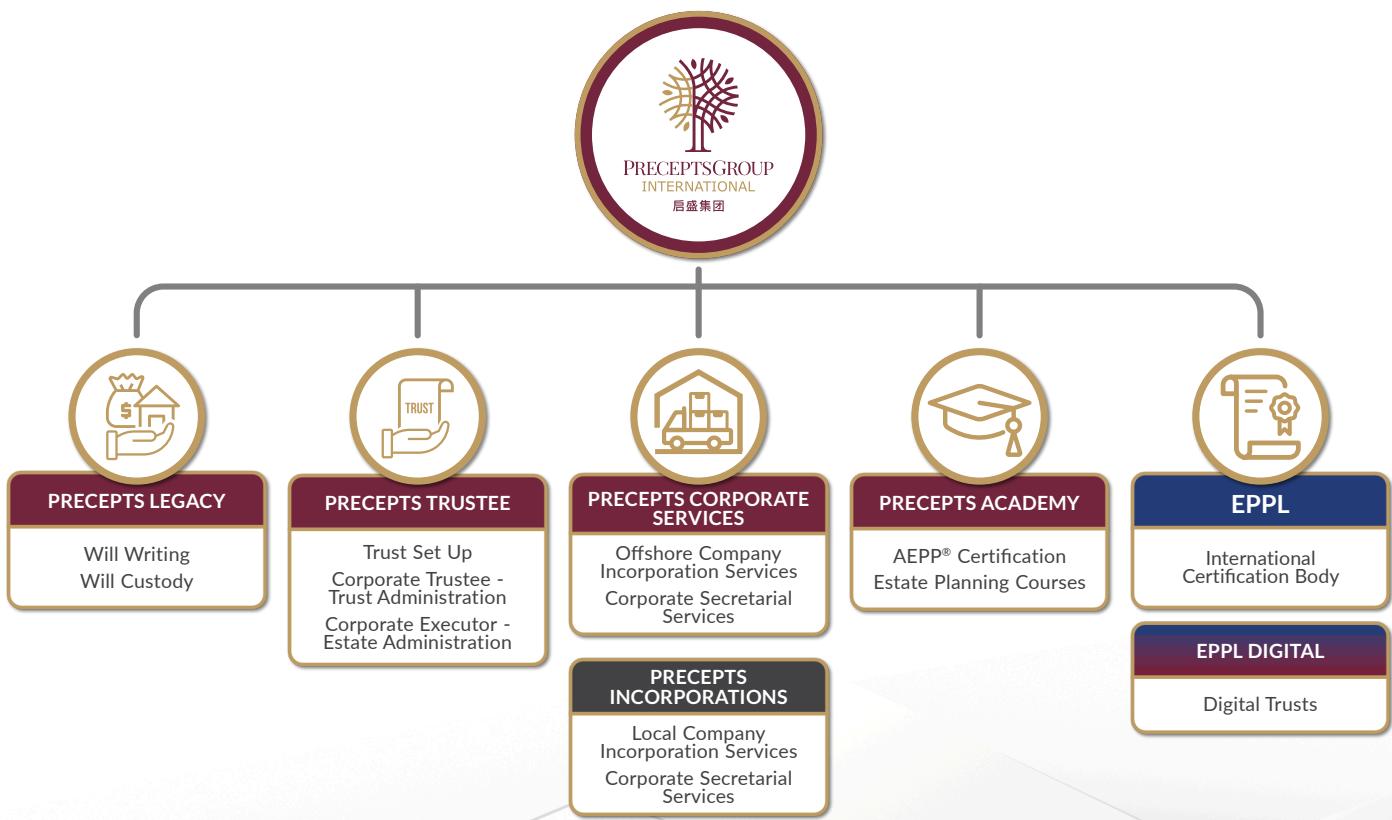
Today, we stand as a pillar of trust for thousands of families in Singapore, delivering expert Estate and Trust services through Precepts Trustee Ltd.

As a licensed Trust Company, Precepts Trustee Ltd operates under the vigilant oversight of the Monetary Authority of Singapore, providing you with the utmost peace of mind and financial security.

The Precepts brand is a testament to our core values, aligning with our mission to establish robust structures and plans that safeguard your hard-earned assets, prevent family disputes and distribute provisions for beneficiaries

In a region marked by an aging population and increasing affluence, families are seeking a secure jurisdiction like Singapore to manage their assets for preservation, succession, and protection.

PreceptsGroup stands as a beacon in this landscape, well-equipped to deliver comprehensive services and solutions for you and your family's enduring legacy plans.





What do We Do?



Precepts Trustee Trust Services



\$2B

More than S\$2.2 Billion
Assets Under Trust



Set Up more than
1,300 Living Trusts



Appointed Executor & Trustees
for more than 13,000 Wills



One-stop solution

Many business owners and families entrust us with the solemn responsibility of executing their legacy plans precisely as envisioned.

As Professional Trustees, we safeguard our clients' funds and meticulously oversee the allocation of assets to their designated beneficiaries, adhering faithfully to our clients' carefully crafted plans.

Trust structuring is highly personal and customised, adaptable to a myriad of scenarios.

It ranges from a straightforward declaration of trust over assets such as company shares, to intricate and complex structures involving trusteeship of highly valuable assets spread across several jurisdictions.

1 Trust Licence and Regulated Activities

Precepts Trustee is a Trust company (Licence No. TC000040) licensed by the Monetary Authority of Singapore (MAS). It is licensed to conduct the following regulated activities:

- Provide services to the creation of Trust
- Acting as Trustee to Trust
- Provide Trust administration services to Trust

At Precepts Trustee, our team comprises legal experts with the precise knowledge, extensive

experience, and impartiality needed to guarantee a seamless and stress-free trust distribution for beneficiaries.

2 Estate and Trust Administration

Estate administration is a process in which the appointed Executor or Administrator administers the estate of a deceased person.

Typically, when a loved one passes away, their spouse or next-of-kin must go through a court process to settle debts, liabilities, funeral costs, and other expenses before distributing the remaining assets.

This administration procedure can be both lengthy and intricate, placing a burden on your grieving family. Moreover, it can become costly if the Administrator/Executor lacks the legal expertise required.

3 Appointment of a Corporate Trustee as your Executor/Trustee

If you are seeking an extra layer of assurance, you have the option to appoint Precepts Trustee as the Estate's Executor and Trustee. This choice ensures that your intentions will be executed with purpose, fairness, and competence, providing you with peace of mind.



Precepts Legacy

Will-Writing & Custody Services

Comprehensive Planning for your Will

A Will stands as a cornerstone in any comprehensive Legacy Plan. With a wealth of experience, crafting comprehensive Wills and managing intricate Estate Administration cases, we are a leading Will and Estate Planning organisation.

Our team of dedicated Estate and Succession Practitioners (ESPs) attentively listen to and address the unique needs of each client. They collaborate with us to craft and structure personalised distribution plans.

Our ESPs offer comprehensive guidance for clients to plan the allocation of their assets. Each Will is meticulously tailored to their specific requirements together with our proficient in-house legal counsels.

Precepts Corporate Services

The nature of today's fast pace business environments paves the way for new opportunities across the world. We will guide you and your business to address the challenges and changes for businesses looking to expand their operations into unfamiliar territories.

We have a strong global network and a wealth of experience to provide tailored services for a wide variety of clients as they steer the ever-changing regulatory environments. Our services includes advising on the right business structure in various jurisdictions, along with their obligations. We have administered structures in more than 25 jurisdictions and can provide hassle-free business registrations in territories including Singapore, Marshall Islands, Seychelles, BVI, Malaysia and Cayman Islands.

At Precepts, we take over the administrative burden of setting up a company, so you can focus on your priority of building the business.

Safe Keeping Your Will

Once finalised, Precepts extends a secure Will safekeeping service for our client's peace of mind.

Our Will Custody service ensures that, when needed, the Will can be efficiently retrieved without compromising the client's original intentions.

This service operates on a coded document security system, guaranteeing the unique identification and efficient retrieval of each Will.



OUR SERVICE OFFERINGS:

- Incorporations
- Global Offshore Incorporations
- Company Secretary
- Nominee Director/Shareholder
- HR & Payroll
- Immigration & Workpasses
- Escrow & Custodial Arrangement (with Precepts Trustee)



Estate Planning Practitioners Limited (EPPL)

Precepts Academy

Estate Planning Certification Programmes & Training

International Certification and Training

Together with United Kingdom's esteemed Society of Will Writers, EPPL jointly awards and accredits the Associate Estate Planning Practitioner (AEPP®) title.

Across the region, there are more than 8,700 designees. EPPL promotes the growth of Estate Planning expertise across various countries by developing content and organising conferences as well as networking tours for designee holders and practitioners to learn about local regulations and practices.

More details can be found on www.epplasia.com.

Singapore Certification and Training

Precepts Academy conducts accreditation courses for professionals in the financial advisory, insurance and banking industries.

We are the course provider of the Associate Estate Planning Practitioner (AEPP®) Designation Certification Programme in Singapore, a practical and marketing-based course for all who have an interest in estate and succession planning, especially financial advisers. This programme enables them to offer estate planning advice to enhance their core services. For more specialised topics on Estate Planning, we have the AEPP® Advanced Modules.

In addition, we provide training courses and seminars in estate planning for Precepts' Estate and Succession Practitioners and for members of the public.

- Associate Estate Planning Practitioner (AEPP®)
- AEPP® Advanced Modules
- Estate Planning, Wills & Trusts for Financial Services Professionals
- Estate Planning Forums

BUSINESS

ESTATE AND SUCCESSION PRACTITIONER AND INTRODUCER FOR TRUST SERVICES

Unlock a dynamic business opportunity by joining us as Estate and Succession Practitioners (ESPs) to deliver top-notch Estate Planning services to your clients. With the aging demographic, there's a surging demand for estate planning services. Singapore's burgeoning status as a financial hub further amplifies the potential for business growth in estate planning and wealth succession.



Our unique business proposition empowers you as our valued business partner to guide your clients and their families in devising and overseeing their legacy plans across generations.

Dedicated to elevating the expertise of our ESPs, we provide continuous training, offer both horizontal and vertical exposure, and foster valuable networking opportunities within our comprehensive service platform. We extend a warm invitation to professionals from diverse fields to join us in creating a community of Legacy Planning specialists.



A 'Precept' embodies a guiding principle, a directive that shapes our choices and actions. Like a beacon, illuminating the path and aiding you and your family in decision-making.

Precepts serve as a collective set of values, steering families through even the most challenging times.

At PreceptsGroup, we are dedicated to help you formulate these guiding principles and establish structures that will nurture and grow your legacy.

To achieve this, we've built a robust foundation of services and specialised companies, poised to support you, whether you're an individual, a family business owner, a partner in a business venture, or beyond.

For us, 'Precepts' encapsulates the belief that, regardless of age or wealth, taking proactive steps to have a strategic plan and structure not only minimise complications but also ensure that the right resources are available when needed, providing for your loved ones for generations to come.



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