

ESTATISAN WORKSHOP

Comprehensive Understanding of Estate Planning in Singapore

Objective:

Unlock the full potential of estate planning in Singapore with this in-depth workshop designed to empower you with essential knowledge and practical tools. Whether you're new to estate planning or looking to refine your expertise, this session will equip you to navigate key processes, engage clients confidently, and create tailored solutions. With real-life case studies and detailed insights into crucial legal documents, you'll leave with actionable strategies to help families protect and preserve their legacy.

Topics of Sharing:

- Lasting Power of Attorney (LPA) Form 1: Simplified LPA for most individuals.
- Lasting Power of Attorney (LPA) Form 2: Customized LPA requiring legal drafting for specific needs.
- Sales Processes and Framework: A structured approach to estate planning services and client engagement.
- Case Study (Family with Children): Real-life example illustrating estate planning considerations for families.



Conducted by

Warren Yap

Warren is an Estate & Succession Practitioner with over 12 years of experience. He is a Senior ESP for Warren & Associates, specialising in Trust, Estate Planning and Wealth Preservation. Warren is recognised in the field and frequently speaks at industry events to promote the importance of Estate Planning and efficient Wealth Transfer.

WORKSHOP



Date:

9th October 2024, Wednesday



Time:

2.30pm – 4.30pm



Venue:

PreceptsGroup Office
10 Anson Road, #06-17
International Plaza Singapore 079903

Register Here

<https://bit.ly/estatisan>

\$10.90 per pax

To promote confirmed attendance,

- Only ESPs/EIs with a valid licence are allowed to register for this workshop.
- Strictly no refunds for no show
- Drinks and snacks will be provided.
- A Precepts folder with presentation materials will be provided.



Scan to register!



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