

How can Estate Planning help your business?

10 ideas to open your client's mind + cases



ESTATISAN WORKSHOP

Topics to be covered:

- How should I start introducing Estate Planning to my clients?
- How do I propose Insurance as a funding mechanism?

WORKSHOP



Date:
8th March 2024



Time:
2.30pm – 4.30pm



Venue:
PreceptsGroup Office
10 Anson Road, #06-17, International Plaza,
Singapore 079903



CONDUCTED BY:

JOY KOH

Since 2012, Joy has dedicated herself to Estate Planning.

She is passionate about closing every loophole to ensure minimal conflicts and less delays to the family members. She helps to create family banks as part of the family legacy to ensure protection of the assets and wishes.

Register Here

<https://bit.ly/estatisan>

- \$10.90 per pax
- To promote confirmed attendance:
- Only ESPs/EIs with a valid licence are allowed to register for this workshop.
- Drinks and snacks will be provided.
- No refunds will be entertained for no-show.



Scan to register!



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